

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT [HTTPS://WWW.GBSC-USA.COM/PITNEYBOWES/](https://www.gbsc-usa.com/pitneybowes/)

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MINIMUM DENOMINATIONS: SECURITIES MAY BE TENDERED IN MINIMUM AUTHORIZED DENOMINATIONS ONLY IN A UNIT REPRESENTING USD 25 PRINCIPAL AMOUNT AND UNITS IN INTEGRAL MULTIPLES OF USD 25 IN EXCESS THEREOF.

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GENERAL OFFER TERMS: PITNEY BOWES INC. (THE 'COMPANY') IS OFFERING TO PURCHASE UP TO USD 75,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF THE ABOVE NOTES FOR CASH, AT A PURCHASE PRICE SET FORTH BELOW, PLUS ACCRUED INTEREST AND SUBJECT TO PRORATION AND ACCEPTANCE PRIORITY LEVEL.

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++++++THE ABOVE BONDS HAVE AN ACCEPTANCE PRIORITY LEVEL OF 1 OUT OF 2++++++

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TENDER OFFER CONSIDERATION: THE TENDER OFFER CONSIDERATION FOR EACH UNIT REPRESENTING USD 25 PRINCIPAL AMOUNT VALIDLY TENDERED ON OR PRIOR TO THE EXPIRATION TIME AND ACCEPTED FOR PURCHASE PURSUANT TO THE OFFER TO PURCHASE WILL BE THE AMOUNT OF USD 21.25.

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ACCRUED INTEREST: ALL HOLDERS OF SECURITIES ACCEPTED FOR PURCHASE PURSUANT TO THE TENDER OFFER WILL ALSO RECEIVE ACCRUED AND UNPAID INTEREST ON THEIR PURCHASED SECURITIES FROM THE LAST APPLICABLE LAST INTEREST PAYMENT DATE TO, BUT NOT INCLUDING, THE SETTLEMENT DATE.

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ACCEPTANCE PRIORITY LEVELS: THE SECURITIES ACCEPTED ON THE SETTLEMENT DATE WILL BE ACCEPTED IN ACCORDANCE WITH THEIR ACCEPTANCE PRIORITY LEVELS OF THIS OFFER TO PURCHASE (WITH 1 BEING THE HIGHEST ACCEPTANCE PRIORITY LEVEL AND 2 BEING THE LOWEST ACCEPTANCE PRIORITY LEVEL) SUBJECT TO THE MAXIMUM TENDER AMOUNT. ALL SECURITIES OF A SERIES TENDERED ON OR BEFORE THE EXPIRATION TIME HAVING A HIGHER ACCEPTANCE PRIORITY LEVEL WILL BE ACCEPTED BEFORE ANY TENDERED SECURITIES HAVING A LOWER ACCEPTANCE PRIORITY LEVEL ARE ACCEPTED.

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PRORATION: IF PURCHASING ALL OF THE TENDERED SECURITIES OF A SERIES OF AN APPLICABLE ACCEPTANCE PRIORITY LEVEL ON THE SETTLEMENT DATE WOULD CAUSE

THE AGGREGATE PRINCIPAL AMOUNT OF SECURITIES PURCHASED TO EXCEED THE MAXIMUM TENDER AMOUNT, THE AMOUNT OF THAT SERIES PURCHASED ON THAT SETTLEMENT DATE WILL BE PRORATED BASED ON THE AGGREGATE PRINCIPAL AMOUNT OF THAT SERIES TENDERED IN RESPECT OF THE SETTLEMENT DATE SUCH THAT THE MAXIMUM TENDER AMOUNT WILL NOT BE EXCEEDED, AND NO SECURITIES WITH A LOWER ACCEPTANCE PRIORITY LEVEL WILL BE ACCEPTED FOR PURCHASE. FOR FULL DETAILS, PLEASE REFER TO THE OFFER DOCUMENT.

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SOLICITING DEALER FEE: THE COMPANY HAS AGREED, UPON CONSUMMATION OF THE TENDER OFFER, TO PAY A SOLICITING DEALER FEE EQUAL TO USD 0.125 PER UNIT (EACH UNIT REPRESENTING USD 25 PRINCIPAL AMOUNT) THAT ARE VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AND ACCEPTED FOR PURCHASE BY THE COMPANY AFTER PRORATION PURSUANT TO THE OFFER TO RETAIL BROKERS THAT ARE APPROPRIATELY DESIGNATED BY THEIR BENEFICIAL HOLDER CLIENTS TO RECEIVE THIS FEE, PROVIDED THAT SUCH FEE WILL ONLY BE PAID WITH RESPECT TO TENDERS BY BENEFICIAL HOLDERS WHOSE AGGREGATE PRINCIPAL AMOUNT OF SECURITIES IS USD 250,000 OR LESS.

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NO MAILING WILL BE MADE TO HOLDERS.

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THE SETTLEMENT DATE IS EXPECTED TO BE ON OR AROUND 12/23/25.

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IF YOU WISH TO TENDER YOUR NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'.